# **UPDATED NCSLPH Guidance** *Specimen/Sample Packaging and Shipping for Medical Courier*



#### NC DEPARTMENT OF HEALTH AND HUMAN SERVICES Division of Public Health

State Laboratory of Public Health

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# **Pre-analytical Operational Changes**



Continuous Quality Improvement (CQI) initiative to optimize and assure specimen integrity in transport



# **Pre-analytical Operational Changes**



### Continuous Quality Improvement (QI) initiative to optimize and assure specimen integrity in transport (Why)

- Who
  - All Local Health Department (LHD) submitters
- What
  - Medical Courier vs. MSC State Courier & UPS
  - Packing/Shipping Changes
    - Not changing forms or temperatures
- Where
  - From your LHDs to NCSLPH
- When
  - December 5, 2022 (visits on December 1<sup>st</sup> & 2<sup>nd</sup>)
- HOW (to get additional guidance)
  - NCSLPH Customer Service, Regional Consultants, Medical Courier Representative

## **Medical Courier**

• Who are they?



- What services will they provide?
  - Medical Courier vs. MSC State Courier & UPS
  - One way from LHD to NCSLPH
- Why STAT Courier?
  - STAT Courier has experience transporting specimens and samples in controlled environments (refrigerated), handling urgent requests, and appreciates the importance of maintaining specimen integrity, patient confidentiality, and HIPAA compliance.

Utilizing this courier will aid in <u>maintaining temperatures</u> of specimens during shipment and <u>expedite the delivery time</u> of samples as well as significantly <u>reduce the amount of effort</u> LHDs spend packaging and transporting submissions.

# **Quality with Less Effort**



### LHD Specimen Transport to SLPH via STAT Courier

### Prepare Samples

- Follow guidelines for individually packaging samples
- Store at appropriate temperature
- Prepare large courier bag BEFORE scheduled pick up time

### Prepare Large Courier Bag(s)

- Place same temperature specimens into a large courier bag
- Adhere labels to refrigerated and room temperature courier bags
- Maintain the prepared large courier bag(s) at the appropriate temperatures until the transfer...courier CANNOT WAIT!

### Ship to SLPH

- LHD staff will hand bags/packages directly to STAT Courier
- Courier will document name of the LHD staff involved in the package transfer

# **Bagged Specimen Packaging**

### **NOT CHANGING**



Red: HIV/HCV Serology



Yellow: Hepatitis Serology

Blue: Rubella, Special Serology



Chlamydia/ Gonorrhea NAAT

BOLD = COLD





- Color coded specimen bags for these specimens
- Absorbent paper with specimen must be placed inside specimen bags
- Exterior pouch for submission forms
- One specimen per bag

## **Bags and Cans Placed in Large Courier Bag**







- Place same temperature specimens into the large courier bag
- Place temperature label on large courier bag
- <u>Specimens must be stored at the appropriate</u> <u>temperature until transferred</u>
- Large courier bags picked up at scheduled time – courier cannot wait!
- If there is an extended delay in shipping specimens to SLPH, specimens should be frozen on dry ice
- Contact SLPH for further guidance on specimen collection and packaging

## **Frozen Specimens**





- Specimens must be received at SLPH frozen on dry ice.
- Ship ASAP in pre-packaged box using STAT courier
- Dry ice label required on frozen shipments
- Contact SLPH for further packaging guidance

## **Rabies Specimens**



### **NOT CHANGING**

- Specimens must be received cold on frozen ice packs
- Freezing NOT recommended
- Ship ASAP to SLPH via MSC state courier
- Contact SLPH for further packaging guidance

# **NCSLPH Clinical Specimen Packaging Guide**

### NCSLPH **Revised** Specimen/Sample Packaging Guide: Medical Courier Shipping Effective **12/5/22**

#### **BAGGED SPECIMENS**

### Specimen vials are packaged in color coded specimen bags.



#### CANNED SPECIMENS

### Fragile specimens must be shipped in crush proof containers (cans).

Enteric Clinical\* Legionella Clinical Microbiology Reference Cultures\* Mycobacteriology Sputum\* Mycology Clinical Parasitology\* Environmental bacteriological samples BOLD = COLD

#### **BOXED SPECIMENS**

Frozen specimens on <u>dry ice</u> Environmental boxes – no change in packaging

Rabies - continue to ship using MSC state courier

\*Supplies available through NCSLPH



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KEEP

ROOM TEMP

REFRICEANTED Name Talling KEEP

REFRIGERATED

-Place each specimen and absorbent material in its own colorcoded bag.

-Fold and slide completed requisition into pouch on bag.

-Place same temperature specimens / samples into the large courier bag.

-Add the appropriate temperature label to the large courier bags.

-Store courier bags at appropriate temperature (cold or room temp) until courier pick up.

-Pay careful attention to the scheduled pick-up time.

-Courier will pick up specimens / samples from LHD contact upon arrival.

-All packaging should be ready at assigned pick up time.

#### SHIPPING QUESTIONS?

Refer to NCSLPH <u>SCOPE</u> Appendix A for shipping requirements.

#### IMPORTANT REMINDERS

Use current NCSLPH submission forms: https://slph.dph.ncdhhs.gov/forms.asp

Frozen specimen should be stored in the freezer and packed on dry ice before courier arrives.

Rabies specimens will continue to be sent through the MSC state courier.



# **Packaging and Shipping Supplies**





### **Transition Package**

- Large courier bags
- Temperature, biohazard and shipping labels

## **Environmental Samples**

### **NOT CHANGING**



- All packaging and temperature guidance remains the same.
- Ship to SLPH via STAT Courier
- Contact SLPH for further packaging guidance

## Communication

Three-way communication is essential for successful operation

- Inclement Weather
- Infrastructure Delays
- Changes to Personnel
- Operating Hours

STAT Courier representatives will visit each LHD location December 1<sup>st</sup> or December 2<sup>nd</sup>



## **Medical Courier Recap**



# Take Away Messages

### Submitters

- Must utilize packaging and temperature guidelines for each individual specimen
  - <u>https://slph.dph.ncdhhs.gov/forms.asp</u>
  - https://slph.dph.ncdhhs.gov/doc/SCOPE-Guide-To-Laboratory-Services.pdf
- Prepare large courier bag and maintain at the correct temperature until ready to transfer
- LHD representative will transfer the specimens directly to the courier at scheduled time Courier cannot wait!
- Contact SLPH Customer Service, STAT Courier Representative or Regional Consultants for assistance

### NCSLPH

- Provide initial resources to LHDs for revised packaging standards
  - Additional supplies will be available on SLPH Ordering Portal
- Update clinical specimen acceptance information
  - SCOPE
  - NCSLPH website

## **Need Assistance?**

